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January 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Huron, South Dakota
  Sales Tax Revenue Bonds, Series 2011A and Series 2011B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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STATE OF SOUTH DAKOTA
CITY OF HURON
COUNTY OF BEADLE
SALES TAX REVENUE BONDS, SERIES 2011A and
SALES TAX REVENUE BONDS, SERIES 2011B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Huron, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Huron.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2011A and Series 2011B.

3. Date of issue: January 11, 2012

4. Purpose of issue: To provide grant funds for the redevelopment of the former Huron University campus site with the demolition of existing buildings, the renovation of a (campus center) building and construction of a water park and pay costs of issuance.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $5,300,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds, Series 2011A and Series 2011B is true and correct on this 11th day of January 2012.

Paullyn Carey
Its: Finance Officer

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Form: SOS REC 050 08/84

$5,300,000
City of Huron
Sales Tax Revenue Bonds Series 2011A and Series 2011B

Dated Jan 11, 2012 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 7/1
04/15/2012			50,141.69	50,141.69		50,142
07/15/2012	70,000	4.000	48,008.00	118,008.00		
10/15/2012	70,000	4.000	47,308.00	117,308.00	285,458	
01/15/2013	75,000	4.000	46,608.00	121,608.00		
04/15/2013	75,000	4.000	45,858.00	120,858.00		477,782
07/15/2013	75,000	4.000	45,108.00	120,108.00		
10/15/2013	75,000	4.000	44,358.00	119,358.00	481,932	
01/15/2014	75,000	4.000	43,608.00	118,608.00		
04/15/2014	75,000	4.000	42,858.00	117,858.00		475,932
07/15/2014	80,000	4.000	42,108.00	122,108.00		
10/15/2014	2,080,000	3.040	41,308.00	2,121,308.00	2,479,882	
01/15/2015	80,000	4.000	25,500.00	105,500.00		
04/15/2015	80,000	4.000	24,700.00	104,700.00		2,453,616
07/15/2015	80,000	4.000	23,900.00	103,900.00		
10/15/2015	80,000	4.000	23,100.00	103,100.00	417,200	
01/15/2016	80,000	4.000	22,300.00	102,300.00		
04/15/2016	85,000	4.000	21,500.00	106,500.00		415,800
07/15/2016	85,000	4.000	20,650.00	105,650.00		
10/15/2016	85,000	4.000	19,800.00	104,800.00	419,250	
01/15/2017	85,000	4.000	18,950.00	103,950.00		
04/15/2017	85,000	4.000	18,100.00	103,100.00		417,500
07/15/2017	90,000	4.000	17,250.00	107,250.00		
10/15/2017	90,000	4.000	16,350.00	106,350.00	420,650	
01/15/2018	90,000	4.000	15,450.00	105,450.00		
04/15/2018	90,000	4.000	14,550.00	104,550.00		423,600
07/15/2018	90,000	4.000	13,650.00	103,650.00		
10/15/2018	90,000	4.000	12,750.00	102,750.00	416,400	
01/15/2019	95,000	4.000	11,850.00	106,850.00		
04/15/2019	95,000	4.000	10,900.00	105,900.00		419,150
07/15/2019	95,000	4.000	9,950.00	104,950.00		
10/15/2019	95,000	4.000	9,000.00	104,000.00	421,700	
01/15/2020	95,000	4.000	8,050.00	103,050.00		
04/15/2020	100,000	4.000	7,100.00	107,100.00		419,100
07/15/2020	100,000	4.000	6,100.00	106,100.00		
10/15/2020	100,000	4.000	5,100.00	105,100.00	421,350	
01/15/2021	100,000	4.000	4,100.00	104,100.00		
04/15/2021	100,000	4.000	3,100.00	103,100.00		418,400
07/15/2021	105,000	4.000	2,100.00	107,100.00		
10/15/2021	105,000	4.000	1,050.00	106,050.00	420,350	213,150
	$5,300,000		$884,171.69	$6,184,171.69	$6,184,172	$6,184,172